



Funded by the  
Erasmus+ Programme  
of the European Union



# Introduction to Lump Sum II Budget December 2021 NEO Jordan



# Lump sum II - Why use lump sums?

## **Significant simplification potential:**

- Despite all simplifications, funding based on reimbursement of incurred costs stays complex and error-prone
- Lump sum project funding removes all obligations on actual cost reporting and financial ex-post audits – i.e. a major reduction of administrative burden

## **Focus on performance:**

- Shift from focus on financial management and checking costs to focus on the content of the projects



# Lump sum II: approach – basic principles

- A new **methodology** has been developed to determine the amount of the lump sum of the proposal
- In the proposal, applicants must provide a **detailed estimation of costs** and a **split of the lump sum per work package and per beneficiary**
- **Evaluators assess cost details during evaluation** and make recommendations if needed.
- Based on this, the **lump sum is fixed during grant preparation**



# Lump sum II: approach – basic principles

**Lump sum evaluation and grant agreement follow standard approach as much as possible:**

- Same evaluation criteria
- Same pre-financing and payment scheme
- Reporting periods and technical reporting though focusing on completion of work packages

**One lump sum share is fixed in the grant agreement for each work package  
(Annex 2, Estimated lump sum breakdown)**



# Lump sum II – Budget allocation

## Annex 2

Lump sum = Maximum grant amount

Max. liability of the beneficiary after payment of balance

	WP1	WP2	WP3	WP4	WP5	WP6	WP7	WP8	Total
<b>Beneficiary A</b>	250.000			50.000	300.000	250.000		300.000	1.150.000
<b>Beneficiary B</b>		250.000	350.000	50.000			100.000	150.000	900.000
<b>Beneficiary C</b>	100.000	100.000		50.000		280.000			530.000
<b>Beneficiary D</b>		120.000		50.000			100.000	150.000	420.000
<b>Total</b>	350.000	470.000	350.000	200.000	300.000	530.000	200.000	600.000	<b>3.000.000</b>

Share of the lump sum per WP



## Lump sum II – work packages



- Beneficiaries might work simultaneously and/or sequentially in different or the same WP.



# Lump sum II – work packages

- Applicant will divide their project in WPs and reflect this division in the budget attached in the application
- Each work package will define the activities/outputs and the corresponding deliverables.





# Lump sum II – work packages

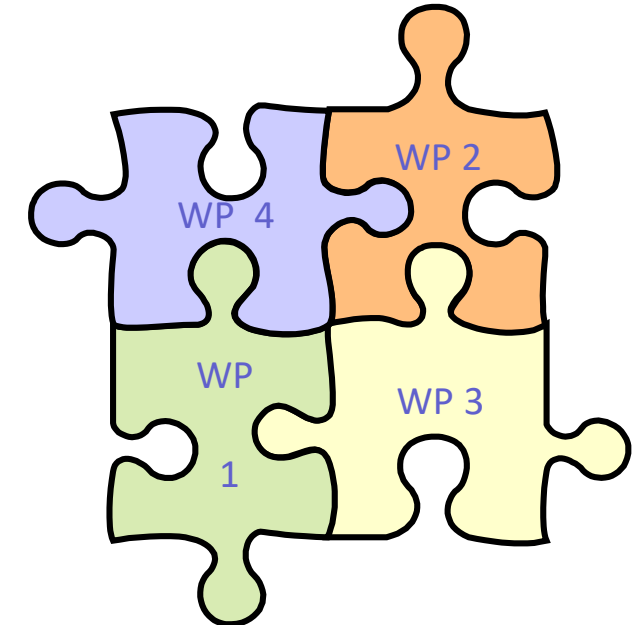
## As many as needed but no more than what is manageable

*‘Work package means a major sub-division of the proposed project.’*

Therefore:

- ✘ A single activity is not a WP
- ✘ A single task is not a WP
- ✘ A % of progress of work is not a WP (e.g. 50 % of the tests)
- ✘ A lapse of time is generally not a WP (e.g. activities of year 1)

Horizontal work packages (e.g.: Management, Dissemination and Exploitation, etc.) may be approached differently







# Lump sum II – How will the proposal be evaluated?

- Applicants have to submit an Excel workbook with the detailed estimation of costs
- The purpose of the Excel workbook is two-fold:
  - Supporting applicants in preparing their detailed budget estimate
  - Allowing evaluators to assess the adequacy between the activities described in the proposal and the proposed resources



# Lump sum II – How will the proposal be evaluated

The Agency will internally check:

- The declared cost need to be approximate to actual cost and comply with basic eligibility criteria of actual cost (art 6, Annotated Grant Agreement - AGA)
- The call specifications: co-financing rate, maximum amount of the grant, indirect cost
- The justification and alignments to rules for subcontracting and Financial support to third parties
- They will propose to remove ineligible cost (activities outside eligibility period, activities already implemented, eligibility of consortium)



# Lump sum II – How will the proposal be evaluated?

- Evaluators will check :
  - the detailed estimation of costs and look whether the resources proposed and split of lump sum shares allow completing the activities described in the proposal and achieving the expected outputs.
  - the appropriateness of the split of WP and the output quality
  - the co-financing rate, maximum amount of the grant.
- Evaluators, if needed, will make **clear** recommendations on lump sum breakdown, division of WP, and on the detailed estimations of costs (overestimations).
- If needed, evaluators can request historical, statistical or other reliable data, previously requested on concrete actions.



# Lump sum II – How will the proposal be evaluated?

- To assess budget estimate, evaluators need to consult the ‘Estimated costs of the project’ sheet and may need to consult as well the individual ‘Beneficiary Calculation Sheet (BEx)’ of the Excel template to see the details of estimated costs per beneficiary.



- Start from a budget based on cost categories, then redistribute by Work Package

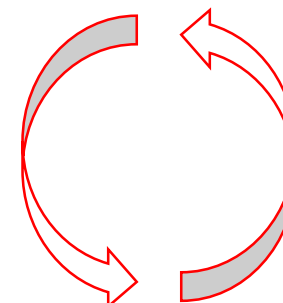
**BUDGET BASED**

Cost categories

**LUMP SUM BASED**

Work Packages

Estimated eligible costs (per budget category)									
Forms of funding	Direct costs							Indirect costs	Total costs
	A. Personnel costs		B. Subcontracting	C. Purchase costs			E. Indirect costs		
	A.1 Employees (or equivalent)	A.2 Volunteers	B. Subcontracting	C.1 Travel and subsistence		C.2 Equipment	C.3 Other goods, works and	E. Indirect costs	
			Travel	Subsistence					
	Actual costs	Actual costs	Actual costs	Actual costs	Actual costs	Actual costs	Actual costs	Flat-rate costs	
Acme Inc Italy	80.000						13.458	6.542	100.000
Super Nova	140.000	-	-	-	-	30.000	16.916	13.084	200.000
Widget Ltd	90.000			-	-		3.458	6.542	100.000
<b>Total</b>	<b>310.000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>33.832</b>	<b>26.168</b>	<b>400.000</b>



WORK PACKAGES				
BE NR/AE	WP 001 Design	WP 002 Build	WP 003 Test	Maximum Grant Amount
Acme Inc Italy	80.000	-	-	80.000
Super Nova	-	160.000	-	160.000
Widget Ltd	-	-	80.000	80.000
<b>TOTAL</b>	<b>80.000</b>	<b>160.000</b>	<b>80.000</b>	<b>320.000</b>

LUMP SUM (80% Co-financing)



# 1. Where to find the Budget Excel table

 Tpl\_Application Form (Part B SEP) |

 Tpl\_Detailed Budget Table (ERASMUS LSII)

Here is the budget Excel file to be filled in based on estimated actual costs



## 2. Presentation of the Excel table

### Instructions

1	This proposal workbook for Lump Sum calculation must be uploaded as an additional document in the step called 'Fill in Proposal' of proposal submission. Please note that if you do not upload the Excel workbook, the proposal cannot be submitted (the system will not allow you to submit).
2	According to the Lump sum scheme, the lump sum for a Work Package (WP) will be paid only when the entire Work Package has been completed. Please take it into consideration while structuring your proposal. Work Packages should be designed in a way that enables to clearly identify whether the action has been completed.
3	We recommend using Excel 2010 or more recent.
4	The only currency used in this worksheet is EURO.
5	The first thing you need to do is to set the appropriate Maximum Grant Amount in row 32 of this sheet and the % of cofinancing in row 33 (both in column E). This data can be found on the Portal under Topic Conditions section 6. Proposal templates, guidance and model grant agreements (MGA)
6	You then have to fill in <b>only</b> the following sheets: 'Beneficiaries List' – 'Work Package list' – 'BEx' (one sheet for each Beneficiary) – 'Depreciation costs' (if any) and the last column of the 'Proposal Budget' sheet with the Requested EU Contribution. The appropriate number of individual Beneficiary sheets ('BEx') will be automatically generated with data from the 'Beneficiaries List' and 'Work Package list'
7	You first need to start filling in the sheet 'Beneficiary list' where you are asked to enter all participants in the project including any Affiliated Entity To add beneficiaries, please doubleclick on the appropriate icon. Once you are done please ensure that the changes are applied by double clicking the relative icon
8	Once you have completed the 'Beneficiaries List' – 'Work Package list' sheet, you must click the "Apply changes" button to generate the related sheets in the Excel workbook.
9	At this stage your spreadsheet is ready to be edited Beneficiary by Beneficiary (BEx) for all the workpackages concerned You are requested to enter for each Beneficiary Spreadsheet, all the related costs of each WorkPackage

Read carefully the tab instructions where you will find the information needed to fill in this Excel file



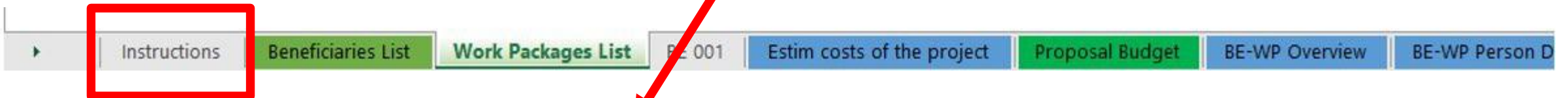
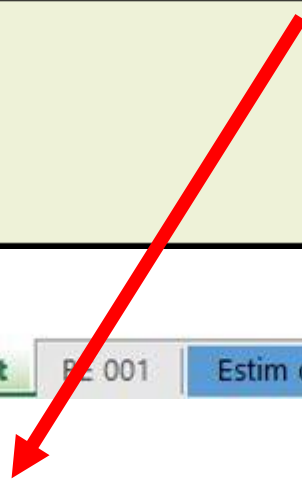
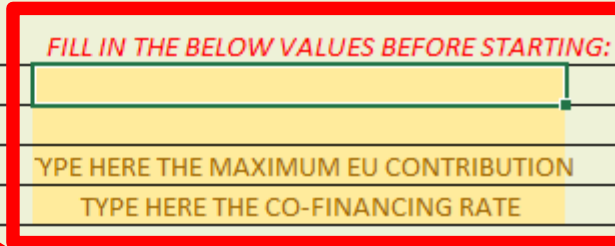
## 2. Presentation of the Excel table

<i>FILL IN THE BELOW VALUES BEFORE STARTING:</i>	
Insert the name of your call :	<input type="text"/>
Insert the acronym of your project :	<input type="text"/>
Maximum amount for the EU CONTRIBUTION :	TYPE HERE THE MAXIMUM EU CONTRIBUTION
Co-financing rate :	TYPE HERE THE CO-FINANCING RATE

**PRINT PDF**

Double-Click to activate

Please  
indicate the  
**EU** Co-  
financing rate

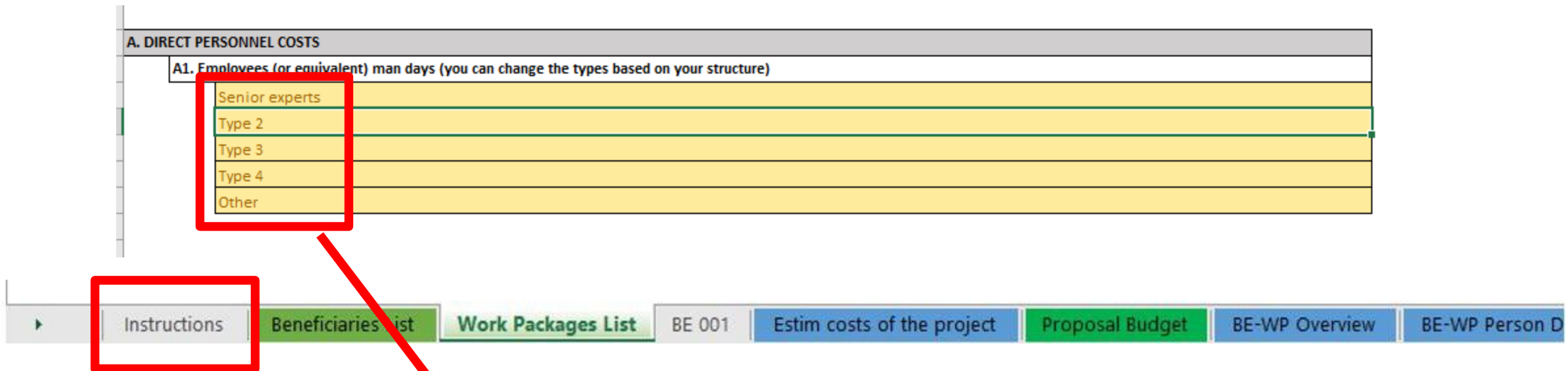


You will first have to fill in that information in the tab « instructions » based on the information mentioned in the Erasmus+ Programme guide





## 2. Presentation of the Excel table



The screenshot shows an Excel spreadsheet with the following structure:

A. DIRECT PERSONNEL COSTS	
A1. Employees (or equivalent) man days (you can change the types based on your structure)	
Senior experts	
Type 2	
Type 3	
Type 4	
Other	

At the bottom of the spreadsheet, the following tabs are visible:

- Instructions (highlighted with a red box)
- Beneficiaries List
- Work Packages List
- BE 001
- Estim costs of the project
- Proposal Budget
- BE-WP Overview
- BE-WP Person D

**Mention the type of staff that will work on the project. You can split your staff in maximum 5 types (See slide further on 'tab BE 001')**



# 3. Beneficiaries list

## Instructions

1	This proposal workbook for Lump Sum calculation must be uploaded as an additional document in the step called 'Fill in Proposal' of proposal submission. Please note that if you do not upload the Excel workbook, the proposal cannot be submitted (the system will not allow you to submit).
2	According to the Lump sum scheme, the lump sum for a Work Package (WP) will be paid only when the entire Work Package has been completed. Please take it into consideration while structuring your proposal. Work Packages should be designed in a way that enables to clearly identify whether the action has been completed.
3	We recommend using Excel 2010 or more recent.
4	The only currency used in this worksheet is EURO.
5	The first thing you need to do is to <b>set the appropriate Maximum Grant Amount in row 32 of this sheet and the % of cofinancing in row 33 (both in column E)</b> . This data can be found on the Portal under Topic Conditions section 6. Proposal templates, guidance and model grant agreements (MGA)
6	You then have to fill in <b>only</b> the following sheets: 'Beneficiaries List' – 'Work Package list' – 'BEx' (one sheet for each Beneficiary) – 'Depreciation costs' (if any) and the last column of the 'Proposal Budget' sheet with the Requested EU Contribution. The appropriate number of individual Beneficiary sheets ('BEx') will be automatically generated with data from the 'Beneficiaries List' and 'Work Package list'
7	You first need to start filling in the sheet 'Beneficiary list' where you are asked to enter all participants in the project including any Affiliated Entity To add beneficiaries, please doubleclick on the appropriate icon Once you are done please ensure that the changes are applied by double clicking the relative icon
8	Once you have completed the 'Beneficiaries List' – 'Work Package list' sheet, you must click the "Apply changes" button to generate the related sheets in the Excel workbook.
9	At this stage your spreadsheet is ready to be edited Beneficiary by Beneficiary (BEx) for all the workpackages concerned. You are requested to enter for each Beneficiary Spreadsheet, all the related costs of each WorkPackage

**These 4 tabs will have to be filled in in order for your Detailed budget table to be complete, before uploading it into the Submission system**

▶	Instructions	Beneficiaries List	Work Packages List	BE 001	Estim costs of the project	Proposal Budget	BE-WP Overview	BE-WP Person Days
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# 3. Beneficiaries list

List of Beneficiaries and Affiliated Entities			
BE NR/AE	BE/TP name	Acronym	Country
BE 001	Université Libre de Bruxelles	ULB	BE

**APPLY CHANGES**  
**Remove this Beneficiary**

Instructions	<b>Beneficiaries List</b>	Work Packages List	BE 001	Estim costs of the project	Proposal Bud
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Complete the information  
related to your organisation



# 3. Beneficiaries list

List of Beneficiaries and Affiliated Entities			
BE NR/AE	BE/TP name	Acronym	Country
BE 001	Université Libre de Bruxelles	ULB	BE

**APPLY CHANGES**

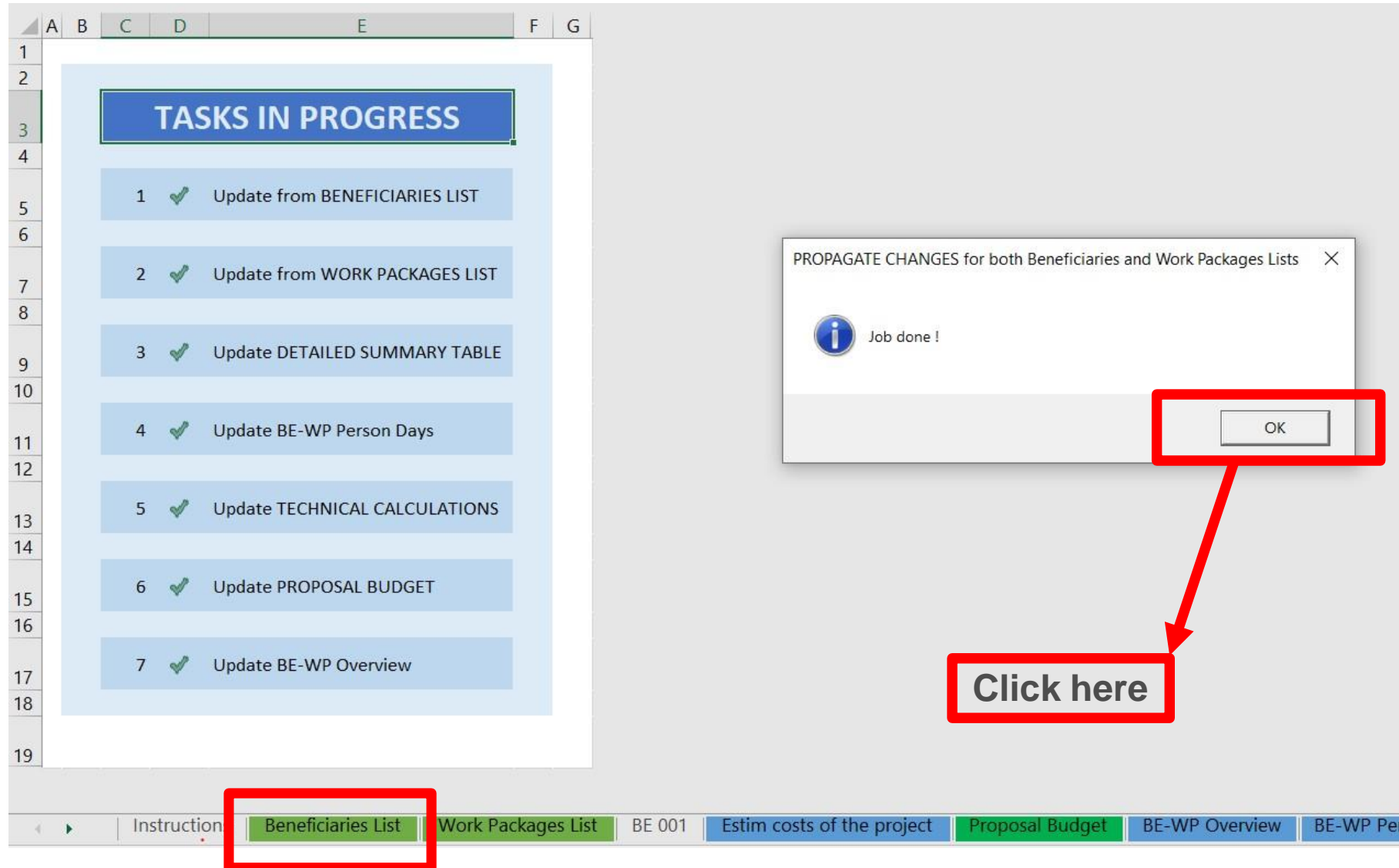
Remove this Beneficiary

Instructions **Beneficiaries List** Work Packages List BE 001 Estim costs of the project Proposal Bud

**Double click on « apply changes »  
once the information is duly  
completed or after any change**



# 3. Beneficiaries list



The screenshot displays a software interface with a 'TASKS IN PROGRESS' panel on the left and a 'PROPAGATE CHANGES' dialog box on the right. The task list includes:

- 1 ✓ Update from BENEFICIARIES LIST
- 2 ✓ Update from WORK PACKAGES LIST
- 3 ✓ Update DETAILED SUMMARY TABLE
- 4 ✓ Update BE-WP Person Days
- 5 ✓ Update TECHNICAL CALCULATIONS
- 6 ✓ Update PROPOSAL BUDGET
- 7 ✓ Update BE-WP Overview

The dialog box contains the text 'PROPAGATE CHANGES for both Beneficiaries and Work Packages Lists' and 'Job done!' with an 'OK' button. A red box highlights the 'OK' button, and a red arrow points to a red box containing the text 'Click here'. At the bottom, a red box highlights the 'Beneficiaries List' tab in the navigation bar.



# 4. Work Packages list

List of Work Packages		Actions (double-click to activate)	
WP Nbr	WP Label	APPLY CHANGES	Add a Work Package
WP 001	Studies and reports 2021	Remove this Work Package	

▶	Instructions	Beneficiaries List	<b>Work Packages List</b>	BE 001	Estim costs of the project	Proposal Budget	BE-WP Overview	BE-WP Person D
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**Complete the information related to your different work packages  
Coherently with PartB**



# 4. Work Packages list

**Double click here to add a Work Package**

List of Work Packages		Actions (double-click to activate)	
WP Nbr	WP Label	APPLY CHANGES	Add a Work Package
WP 001	Studies and reports 2021	Remove this Work Package	
WP 002	Studies and reports 2022	Remove this Work Package	

▶	Instructions	Beneficiaries List	<b>Work Packages List</b>	BE 001	Estim costs of the project	Proposal Budget	BE-WP Overview	BE-WP Person D
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Remove this Work Package

**Double click here to remove the Work Package**



# 4. Work Packages list

List of Work Packages		Actions (double-click to activate)	
WP Nbr	WP Label	<b>APPLY CHANGES</b>	Add a Work Package
WP 001	Studies and reports 2021	Remove this Work Package	
WP 002	Studies and reports 2022	Remove this Work Package	

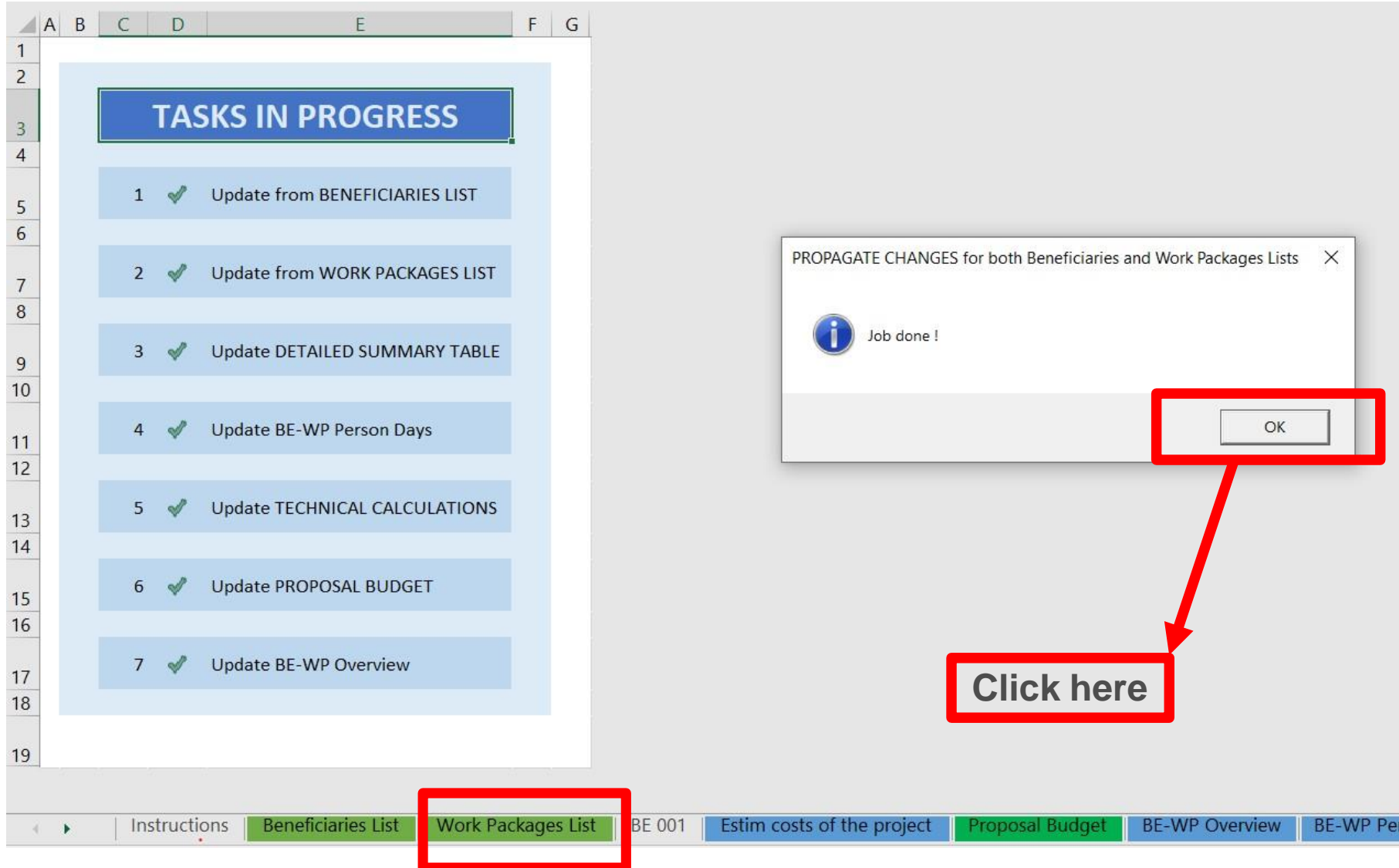
▶	Instructions	Beneficiaries List	<b>Work Packages List</b>	BE 001	Estim costs of the project	Proposal Budget	BE-WP Overview	BE-WP Person D
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**Double click on « apply changes »  
once the information is duly  
completed or after any change**





# 4. Work Packages list



The screenshot displays a software interface with a spreadsheet-like grid on the left and a dialog box on the right. The spreadsheet grid has columns labeled A through G and rows numbered 1 through 19. A blue-bordered box titled "TASKS IN PROGRESS" is overlaid on the grid, containing a list of seven tasks, each with a green checkmark:

- 1 Update from BENEFICIARIES LIST
- 2 Update from WORK PACKAGES LIST
- 3 Update DETAILED SUMMARY TABLE
- 4 Update BE-WP Person Days
- 5 Update TECHNICAL CALCULATIONS
- 6 Update PROPOSAL BUDGET
- 7 Update BE-WP Overview

The dialog box on the right is titled "PROPAGATE CHANGES for both Beneficiaries and Work Packages Lists" and contains an information icon and the text "Job done!". An "OK" button is highlighted with a red box. A red arrow points from this button to another red box containing the text "Click here". At the bottom of the interface, a tab labeled "Work Packages List" is highlighted with a red box.



# 5. Report of the estimated actual costs



BE 001		BE 001			BE 001
Université Libre de Bruxelles		Université Libre de Bruxelles			
		UNITS	COST PER UNIT	BENEFICIARY TOTAL COSTS	BE+AE TOTAL CO
<b>Total WORK PACKAGES:</b>					
<b>Studies and reports 2021</b>					
<b>A. DIRECT PERSONNEL COSTS</b>					
<b>A1. Employees (or equivalent) man days</b>					
	Type 1			-	
	Type 2			-	
	Type 3			-	
	Type 4			-	
	Other			-	
<b>A.2 Natural persons under direct contract</b>					
<b>A.3 Seconded persons</b>					
<b>A.4 SME Owners without salary</b>					
<b>A.5 Volunteers</b>					
<b>B. Subcontracting costs</b>					
<b>C. Purchase costs</b>					
<b>C.1 Travel and subsistence per travel or day</b>					
	Travel			-	
	Accommodation			-	
	Subsistence			-	
	<b>C.2 Equipment (please refer to the Depreciation Cost sheet)</b>			-	
	Consumables			-	
	Services for Meetings, Seminars			-	
	Services for communication/promotion/dissemination			-	
	Website			-	
	Artistic Fees			-	
	Other			-	

**Reference to the Work Package**

Just go down in the Excel sheet to see the other Work Packages

You have to fill in the estimated actual cost per Work Package

**Cells that need to be filled in**

For each cost (line) both columns have to be filled in

The other columns will be automatically calculated

**The indirect costs are automatically calculated and are intended to cover all costs linked to the general administration of the project (PCs, portables, supplies, paper, electricity, etc.)**

W/P 001

**Equipment (please refer to the Depreciation Cost sheet)**



# 5. Report of the estimated actual costs



BE 001 Université Libre de Bruxelles	BE 001 Université Libre de Bruxelles			BE 001 BE+AE TOTAL COSTS
	UNITS	COST PER UNIT	BENEFICIARY TOTAL COSTS	
<b>Total WORK PACKAGES:</b>				
<b>Studies and reports 2021</b>				
<b>A. DIRECT PERSONNEL COSTS</b>				
A1. Employees (or equivalent) man days				
Type 1				-
Type 2				-
Type 3				-
Type 4				-
Other				-
A.2 Seconded persons under direct contract				
A.3 Seconded persons				
A.4 SME Owners without salary				
A.5 Volunteers				
B. Subcontracting costs				

See initial slides 'Instructions' to update the type of staff.

You have to encode your costs using the following unit: 1 unit is 1 person-day

You first have to calculate average amounts if you have different costs per staff member

A. DIRECT PERSONNEL COSTS	
A1. Employees (or equivalent) man days (you can change the types based on your structure)	
Type 1	
Type 2	
Type 3	
Type 4	
Other	



# 6. Proposal Budget

		Other	D. Other cost categories	D.1 Financial support to third parties	TOTAL DIRECT COSTS INCLUDING SUBCONTRACTING (A+B+C+D)	E. Indirect costs 7% (rounded to zero decimals)	TOTAL COSTS (A+B+C+D+E)	MAX EU CONTRIBUTION = 80 % of 14.766 € or 250.000 €	Your maximal EU contribution corresponding to your budget = 11.813 €	
								Max EU CONTRIBUTION	Requested EU - CONTRIBUTION	
Université de Bruxelles	ULB	-	-	-	13.800	966	14.766	11.813	<input type="text"/>	<input checked="" type="checkbox"/>
<b>TOTAL</b>	<b>Consortium</b>	-	-	-	13.800	966	14.766	11.813	<input type="text"/>	<input checked="" type="checkbox"/>

Beneficiaries List	Work Packages List	BE 001	Estim costs of the project	<b>Proposal Budget</b>	BE-WP Overview	BE-WP Person Days	Depreciation C
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Complete this cell and put the requested EU contribution amount

You need to have 2 green ticks and no red cross in order to go to the next step (See next page)



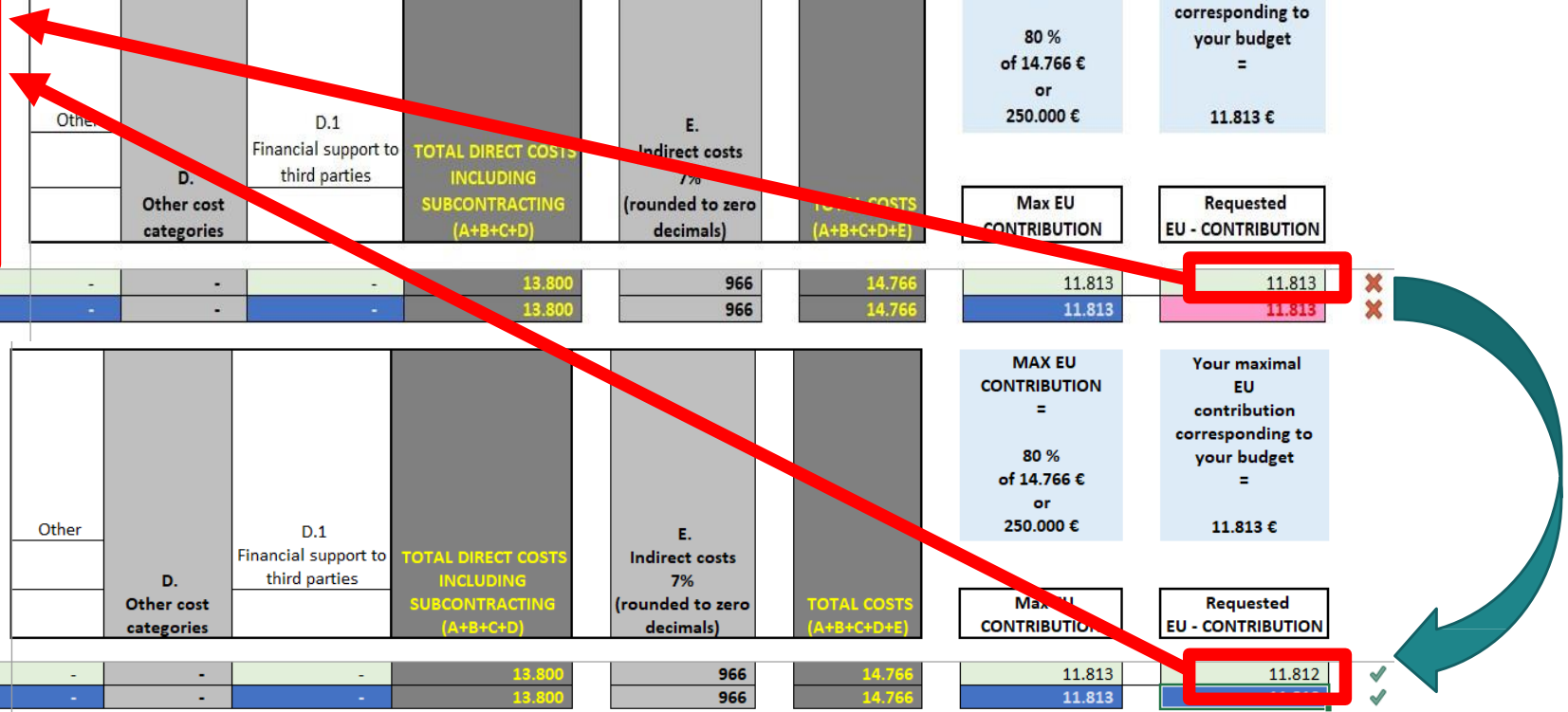
# 6. Proposal Budget

**Due to decimals and rounded amounts you could have to slightly update the amount (withdrawing 1 €) in order to respect the maximal contribution**

		Other	D. Other cost categories	D.1 Financial support to third parties	TOTAL DIRECT COSTS INCLUDING SUBCONTRACTING (A+B+C+D)	E. Indirect costs 7% (rounded to zero decimals)	TOTAL COSTS (A+B+C+D+E)	MAX EU CONTRIBUTION = 80 % of 14.766 € or 250.000 €	Your maximal EU contribution corresponding to your budget = 11.813 €
Université de Bruxelles	ULB	-	-	-	13.800	966	14.766	11.813	11.813
<b>TOTAL</b>	<b>Consortium</b>	-	-	-	13.800	966	14.766	11.813	11.813

		Other	D. Other cost categories	D.1 Financial support to third parties	TOTAL DIRECT COSTS INCLUDING SUBCONTRACTING (A+B+C+D)	E. Indirect costs 7% (rounded to zero decimals)	TOTAL COSTS (A+B+C+D+E)	MAX EU CONTRIBUTION = 80 % of 14.766 € or 250.000 €	Your maximal EU contribution corresponding to your budget = 11.813 €
Université de Bruxelles	ULB	-	-	-	13.800	966	14.766	11.813	11.812
<b>TOTAL</b>	<b>Consortium</b>	-	-	-	13.800	966	14.766	11.813	11.812





# 7. Complementary information

TOOL: DEPRECIATION COSTS LIST											
BE nr	Beneficiary name	WP nr	Work Package name	Resource type	Short name of the investments	Date of purchase	Purchase cost	% used for the project	% use for lifetime of the investment	Charged depreciation costs per investment	Justification: Needed info for depreciation
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
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-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

If you are in the exceptional circumstance to claim equipment costs, you will have to fill in these cells in order to calculate the depreciation costs to be charged to the project

The amounts are not automatically transferred to the "BE 001" sheet





# 8. Upload the file in the application

16	Data in the "Section 3 - Budget" table in the Part A of the eForm of the proposal submission tool <b>must be identical</b> to amount you entered in the "Proposal Budget" sheet <b>of this Excel workbook under the heading Requested EU Contribution</b> . You can copy the data from this Excel workbook directly in the Part A of the proposal submission tool.
17	The "BE-WP Overview", "Estim costs of the project" and "BE-WP person days" sheets are there for your information and will be used during evaluation.
18	If you have any comment, you can use the "Any comments" sheet.
19	The format of this Excel workbook is <b>.xlsm</b> because it uses macros to generate automatically some data. <b>Always save it as .xlsm</b> . However, this format cannot be uploaded to the submission system for security reasons. So please also <b>save a copy</b> as an <b>.xlsx</b> or <b>.xls</b> document (and not as .xlsm) and upload it to the proposal submission tool, at Step 5 of the submission process. <b>Always keep a copy of the original .xlsm file</b> .  To save the workbook as .xlsx document, in Excel click on "File" and then "Save as"; in the "Save as" dialog box, choose

**Go back to the first tab « instruction » and double click on « PRINT PDF » in order to save this Excel file under pdf format on your computer (« documents » folder)**

*FILL IN THE BELOW VALUES BEFORE STARTING:*

Insert the name of your call :	ERASMUS-EDU-2021-AL-AGENDA-IBA
Insert the acronym of your project :	BE AL AGENDA
Maximum amount for the EU CONTRIBUTION :	250.000,00 J
Co-financing rate :	80,00%

**PRINT PDF**

Double-Click to activate

**A. DIRECT PERSONNEL COSTS**

**A1. Employees (or equivalent) man days (you can change the types based on your structure)**

Senior experts
Type 2
Type 3
Type 4
Other









## 8. Upload the file in the application

**Part B and Annexes**

In this section you may upload the technical annex of the proposal (in PDF format only) and any other requested attachments. ?

Part B		?	Upload 
Detailed budget table LSII		?	Upload 
Cvs		?	Upload 
Other annexes		?	Upload 

**The budget table can be uploaded as Excel file**



# 9. Update the amount in PART A

		Other	D.1 Financial support to third parties	TOTAL DIRECT COSTS INCLUDING SUBCONTRACTING (A+B+C+D)	E. Indirect costs 7% (rounded to zero decimals)	TOTAL COSTS (A+B+C+D+E)	MAX EU CONTRIBUTION = 80 % of 14.766 € or 250.000 €	Your maximal EU contribution corresponding to your budget = 11.813 €
		D. Other cost categories					Max EU CONTRIBUTION	Requested EU - CONTRIBUTION
Université de Bruxelles	ULB	-	-	13.800	966	14.766	11.813	11.812
<b>TOTAL</b>	<b>Consortium</b>	-	-	<b>13.800</b>	<b>966</b>	<b>14.766</b>	<b>11.813</b>	<b>11.812</b>

The total amount has to be updated in « PART A » of the application (Edit forms / 3. Budget)

Navigation: Beneficiaries List | Work Packages List | BE 001 | Estim costs of the project | **Proposal Budget** | BE-WP Overview | BE-WP Person Days | Depreciation C

No	Name of Beneficiary	Country	Requested grant amount
1	Tokio	JP	11812,00
Total			11812,00





# Lumps sums II – Information to Applicants & GAP

- Invitation letter with proposed grant amount and disclaimer on possible changes on the lump sum tables:

## 5. Maximum grant amount:

Requested EU contribution (according to proposal): 8,792,488.25 EUR

Maximum grant amount (proposed amount, after evaluation): **8,171,820.94 EUR**

...

## 10. Other information

In addition, this topic is governed by Commission Decision C(2017)7151. The cost estimates provided in the proposals in order to determine the lump sum were assessed under Criterion 3 “Quality and efficiency of the implementation” for their accuracy and appropriateness. According to the independent experts, in some cases, either the activities were deemed unjustified or the provided costs estimates were deemed disproportionate compared to the proposed scientific work described in your proposal and this is reflected with a reduced proposed maximum grant amount. The application of the proposed reduction(s) per Work Package and beneficiary are provided in a table, which you will receive with a separate communication.



- [E- grant vademecum \[internal only\]](#)
- [DG BUDG vademecum \[internal only\]](#)
- [Funding and tender portal \(MGA, Lump sum decision\)](#)
- [Youtube Video : all I need to know on lump sum](#)



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# Thank you



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